Larkspur Precision

Board view 2026-11-29

2.25

Trailing twelve months. Direction Rising. Same quarter last year 2.10.

Latest quarter on the chart: 2.25.
Worked path: ratio 2.42 if price and mix move and every other cost holds.
EBITDA moves by $4.7 million on that path.
Track: Simplify first. Growth is earned at 2.5.
Voice: Price on the core line, Spare-parts complexity, Delivery on the kit
NPS on the file: 0.
Labor in both lines is taken out of the numerator. Rebates below gross margin are put back. Contractors and a light owner salary still need a look.
People cost does not move the ratio unless the work left first.